

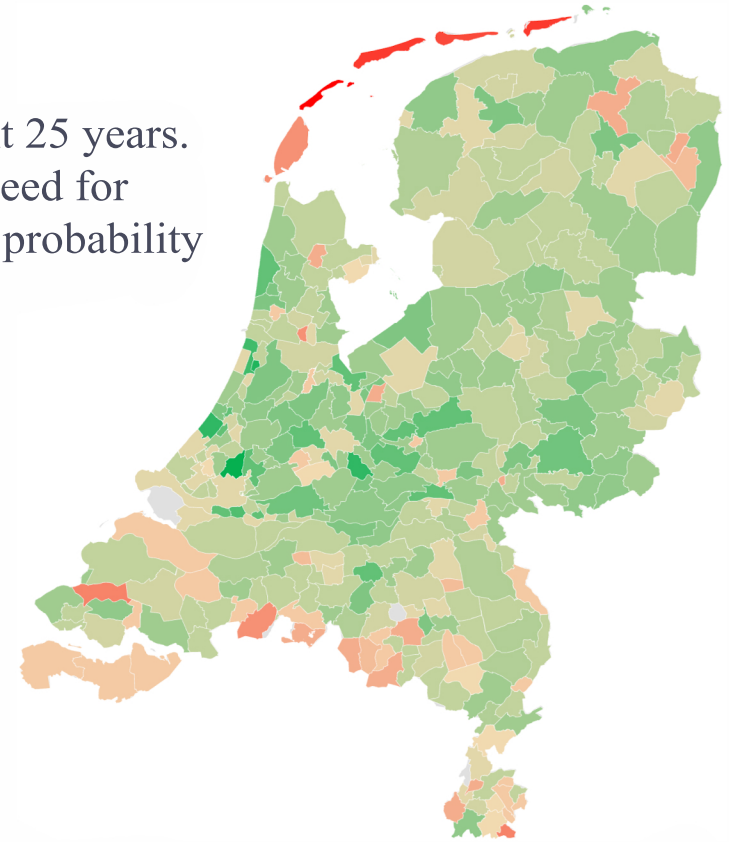
Attractiveness of locations for long-term investment in Dutch healthcare real estate



Infographic - thesis research

Attractiveness

Care needs and demand for care housing will increase significantly over the next 25 years. Current facilities are often outdated and inadequate. Therefore, there is a great need for investment in new housing. This study focuses on the factors that determine the probability of investment locations for healthcare real estate in the Netherlands.



Locations on a municipal scale

GREEN > Highest score
RED < Lowest score

7 Relevant factors

- Purchasing power
- Size of place
- Staff shortage
- Accessibility
- Amenities
- Aging population
- Care demand



3 Non-relevant factors

- Cultural understanding
- Accessibility
- Resident safety

These are not about municipal scale. Because of this reason, these factors are dropped.

Municipalities with highest and lowest scores



The highest attainable score is 35 points (7 factors x max. 5 points)
The lowest attainable score is 7 points (7 factors run x min. 1 point)

The highest obtained score is Lansingerland with 29 points
The lowest achieved score is Vlieland with 14 points

Below is a representation of the best/worst 5, based on rank of score

rank	municipality	score	rank	municipality	score
1	Lansingerland	29	23	Vlieland	14
2	Heemstede	28	22	Terschelling	16
3	Houten	27,5		Schiermonnikoog	16
	Wassenaar	27,5	21	Ameland	16,5
4	Bloemendaal	27	20	Brielle	18,5
5	Barendrecht	26,5		Noord-Beveland	18,5
				Vaals	18,5
			19	Texel	19
				Zundert	19
				Oostzaan	19

DATA 2022

